What's New

Strato version 1.9

Strato

auditdata
Your Partner in Audiology Solutions

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1. Introduction

The purpose of this document is to give you an overview of the new and modified features in Strato 1.9.0.0.

The available languages are English, Danish, Swedish, Norwegian, and Spanish. Strato v.1.9 is certified to NOAH 4 and works with Noah v.4.6.

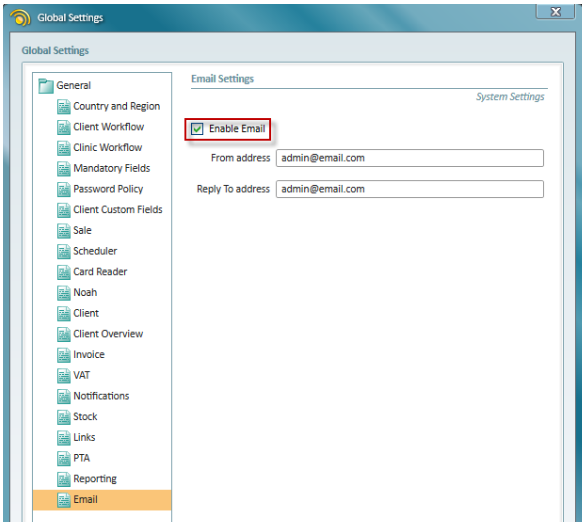
2. Noah compliance

Strato v1.9 is certified for Noah v4.6 (the most recent release of Noah from HIMSA). Therefore, Strato will automatically update Noah to v4.6 when installing or updating Strato.

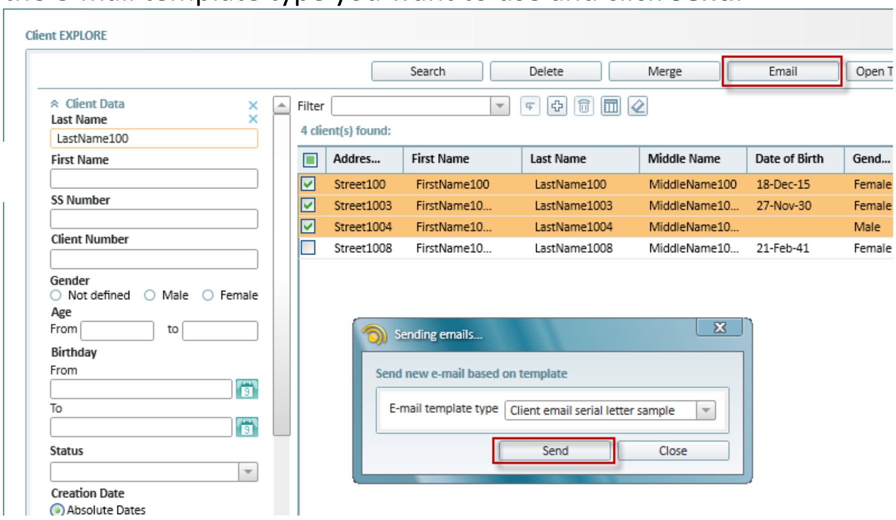
3. Marketing Improvements

3.1 Send e-mails via Client or Scheduler EXPLORE modules

You can now send e-mails from the **Client** or **Scheduler EXPLORE** modules. E-mails can be sent if this functionality is enabled under **Tools** > **Global Settings** > **Email**.



After you navigate to the **Client EXPLORE** module, select one or several clients, and click the **Email** button in the upper right corner of the application. In the *Sending emails* window, specify the e-mail template type you want to use and click **Send**.

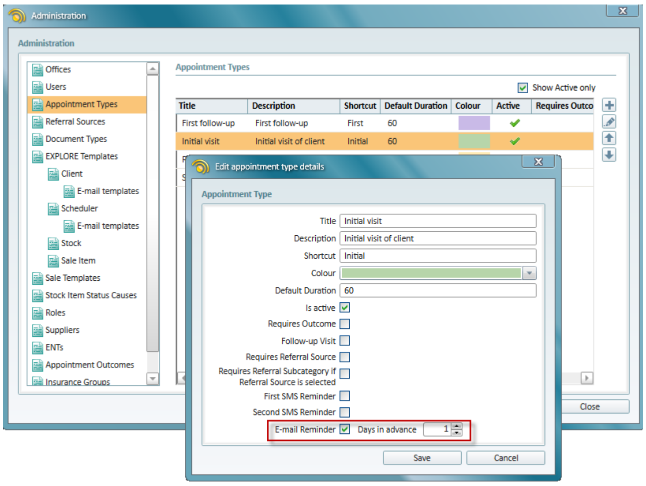


Confirm sending e-mails by clicking **OK**. After this, selected clients receive e-mails based on your preferred template.

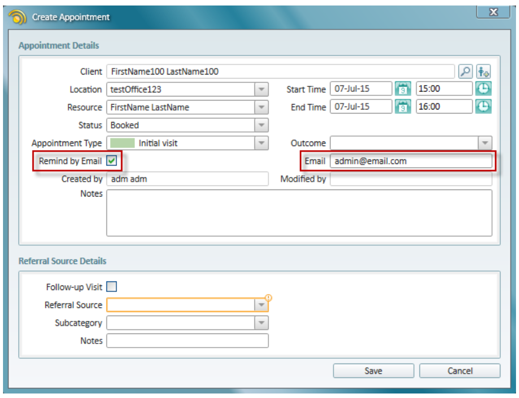
Sending e-mails from the **Scheduler EXPLORE** module is similar. The only difference is that you need to select one or several appointments instead of clients.

3.2 Send e-mail notifications for appointments

E-mail notifications are a useful and convenient way to remind the clients about upcoming appointments.
After navigating to **Tools** > **Administration** > **Appointment Types**, select a particular appointment type and click **Edit**.
Here, you can select the **E-mail Reminder** checkbox to enable e-mail notifications. The **Days in advance** setting is used to define how many days before the actual appointment the client will receive an e-mail.

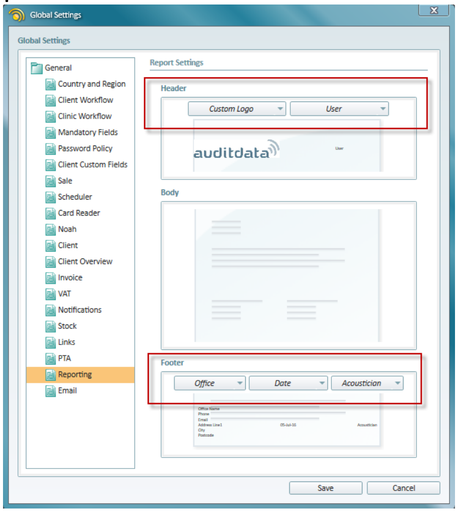


When creating an appointment, you can decide to send notifications by selecting the **Remind by Email** checkbox. You can also modify the e-mail address from which notification will be sent in the **Email** field.
Note: If you enable e-mail notifications for an appointment scheduled less than four hours later, the e-mails will not be sent.

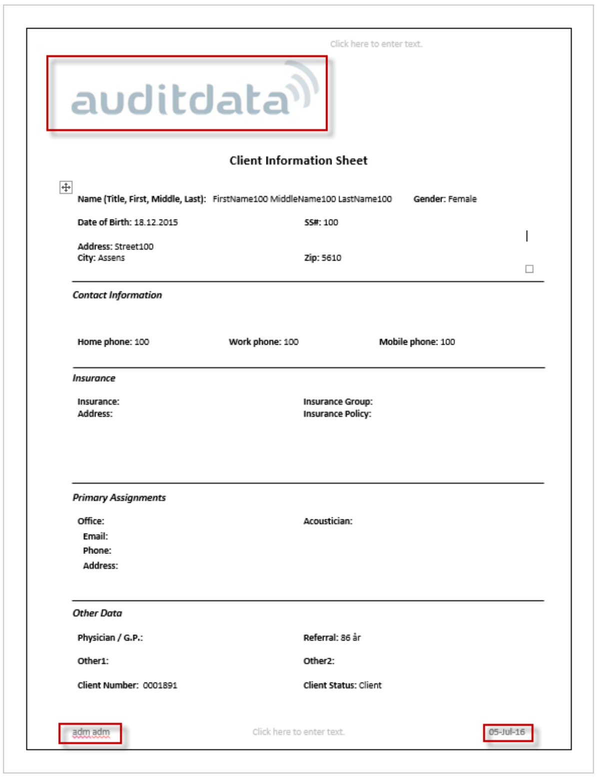


3.3 Easier template customisation with logo and data in header or footer

Strato now includes the option of customising, certain Word templates for example with your own logo. You can also add your preferred Strato data in the header or footer of the document. First, go to **Tools** > **Global Settings** > **Reporting.** Here, you can insert a custom logo and add your preferred custom data into the header and footer.



After saving the changes, open your client’s screen and add a new **Client Info** document. If you click **Edit**, your Client Information Sheet template will open containing the previously specified custom data.



Click here to enter text.

auditdata

Client Information Sheet

Name (Title, First, Middle, Last): FirstName100 MiddleName100 LastName100 **Gender:** Female

Date of Birth: 18.12.2015 **SS#:** 100

Address: Street100
City: Assens **Zip:** 5610

Contact Information

Home phone: 100 **Work phone:** 100 **Mobile phone:** 100

Insurance

Insurance: **Insurance Group:**
Address: **Insurance Policy:**

Primary Assignments

Office: **Acoustician:**
Email:
Phone:
Address:

Other Data

Physician / G.P.: **Referral:** 86 år

Other1: **Other2:**

Client Number: 0001891 **Client Status:** Client

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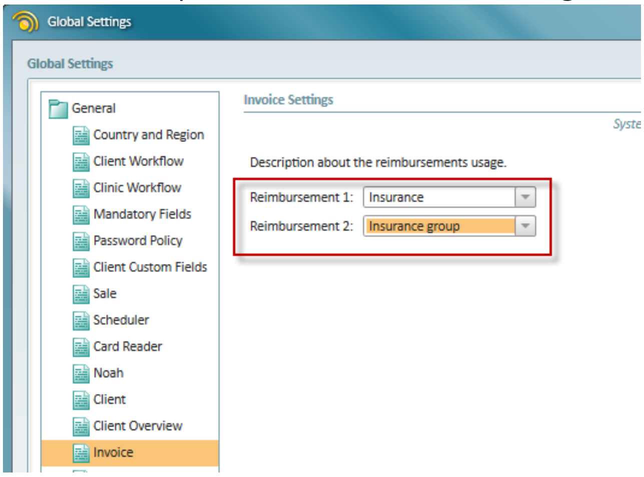
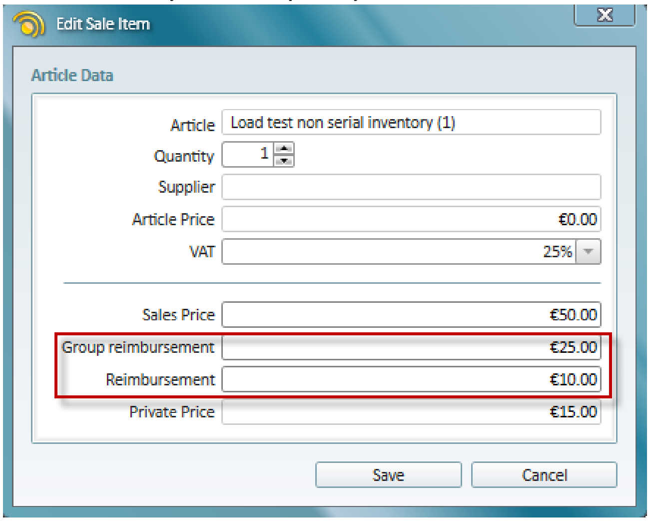
4. Invoicing Enhancements

4.1 Up to two reimbursements for one item

In case of more than one insurance provider involved in the full or partial reimbursement of costs spent on a particular sale, you can have two reimbursements for a single sale item.
You set this up under **Tools** > **Global Settings** > **Invoice.**



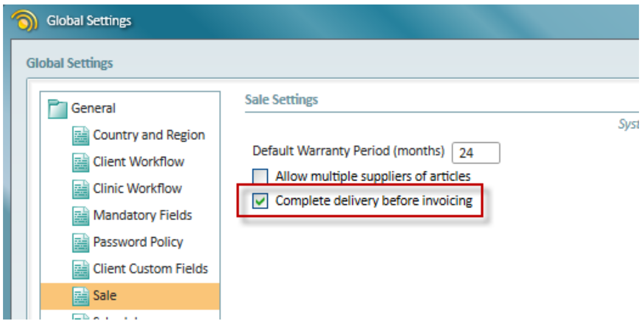
Afterwards, if you open client screen and create a new sale, two reimbursement fields become active. Here you can specify the costs to be covered by each provider.



Note: Insurance group can be selected as the reimbursement option only if you go to **Tools** > **Administration** > **Insurance Groups** and select the **Use as insurance** checkbox in the *Edit Insurance Group* section.

4.2 Delivery before invoicing in one workflow

You can create an invoice before you have made the delivery by changing your Sale Settings. Strato can guide you to avoid unintended invoicing before delivering has been completed. You go to **Tools** > **Global Settings** > **Sale** and select the **Complete delivery before invoicing** checkbox.

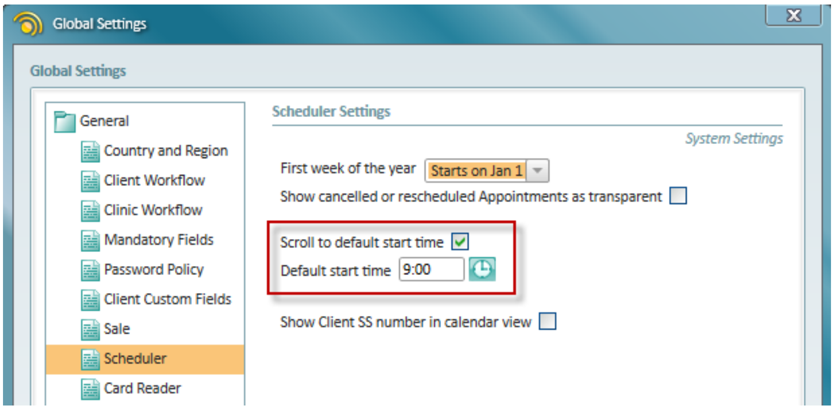


If you then click **Invoice** on a particular sale, Strato will guide you to complete the Delivery procedure before invoicing.

5. Calendar Improvements

5.1 Predefined timeframe for calendar

When you open the calendar or switch between different calendar views, the start time is currently your local machine's time. If you prefer, you can have your calendar open with a defined timeframe so that you have an overview of your appointments in a timeframe convenient for you.
To enable this, go to **Global Settings** > **Scheduler** and specify your preferred time by selecting the **Scroll to default start time** checkbox and adding default start time in the corresponding field.

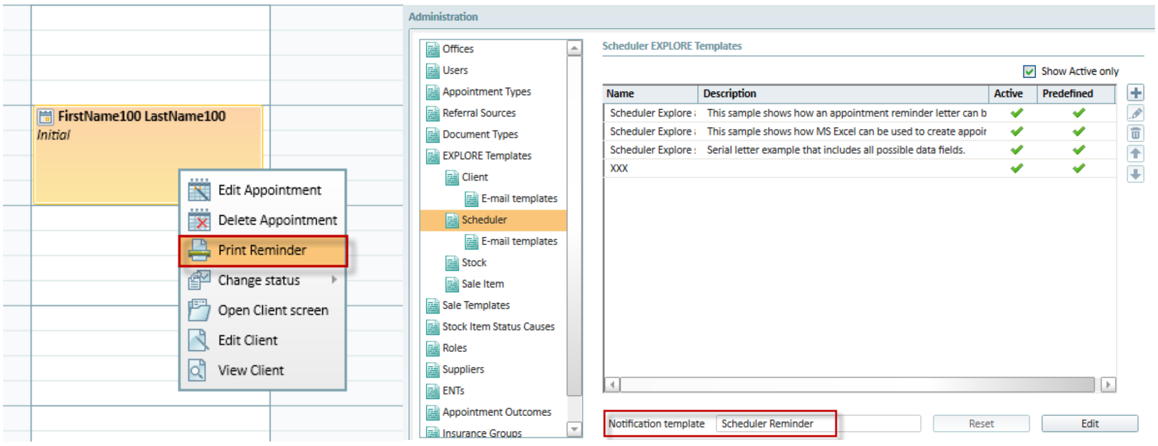


5.2 Current date is highlighted

The current date in the calendar view is now highlighted so that you can easily see the current date.

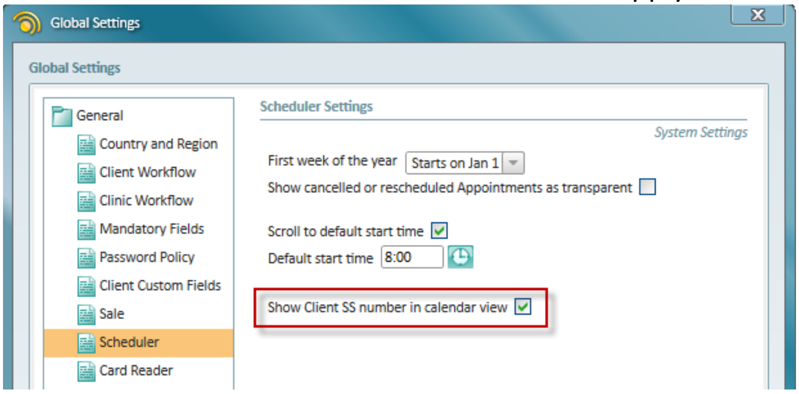
5.3 Print a Scheduler reminder letter from the calendar view

You can now print appointment reminder letters from the calendar view by right-clicking an appointment and selecting **Print Reminder**. The appointment reminder is then sent to the default printer.
Please note that the template used for printing is specified under **Tools** > **Administration** > **EXPLORE Templates** > **Scheduler**.

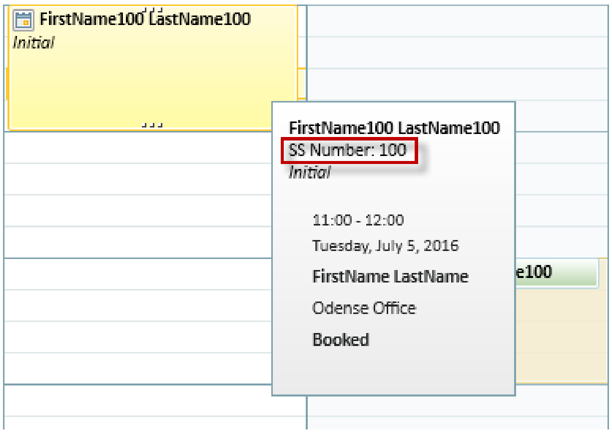


5.4. Better SS number visibility in calendar

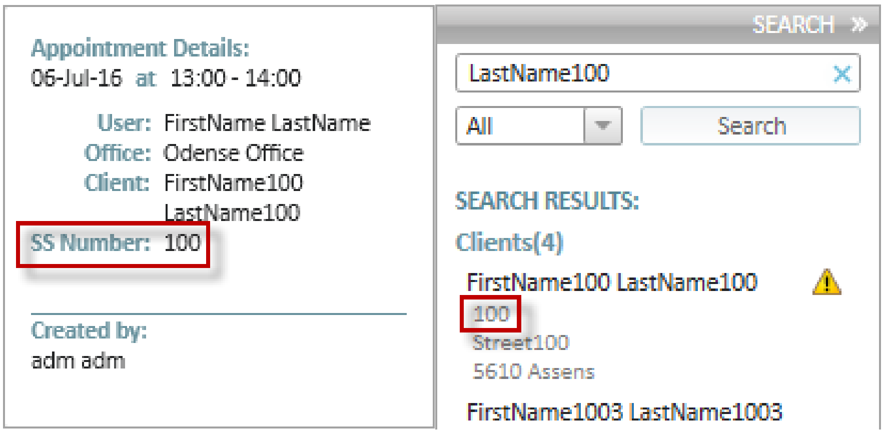
It is now possible to make SS number more visible in the calendar by first setting up this functionality under **Tools** > **Global Settings** > **Scheduler**. Select the **Show Client SS number in calendar view** checkbox and then click **Save** to apply the change.



SS number is then displayed in the tooltip as you hover your mouse over an appointment in the calendar.

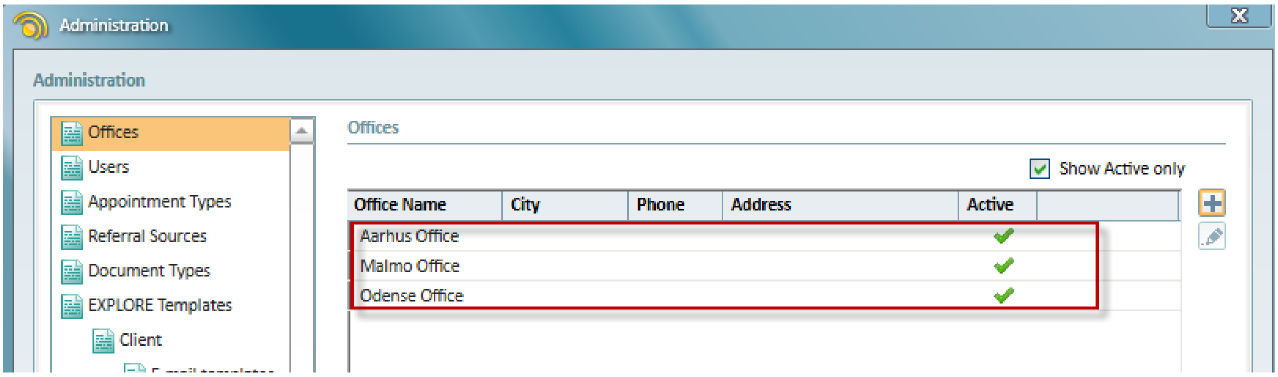


It is also visible in the **Appointment Details** section and in the Quick Search.



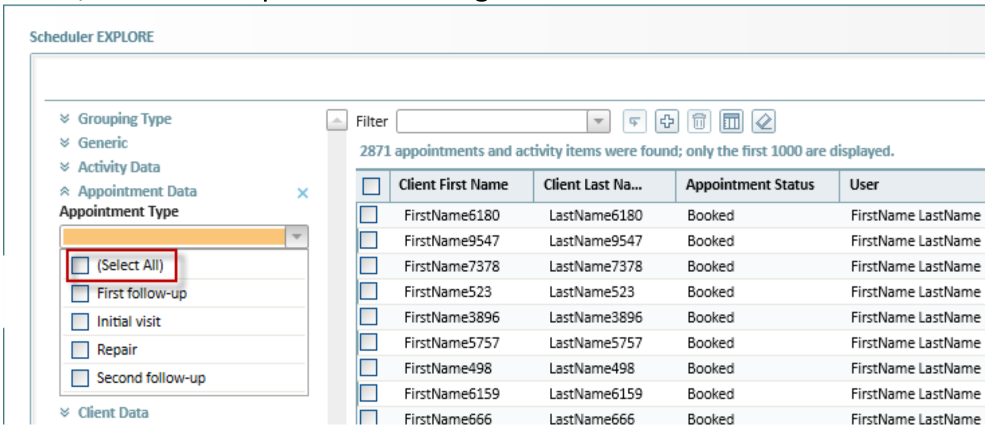
6. Improvements in sorting, filtering and displaying data

6.1 Offices, users and suppliers are now sorted alphabetically.



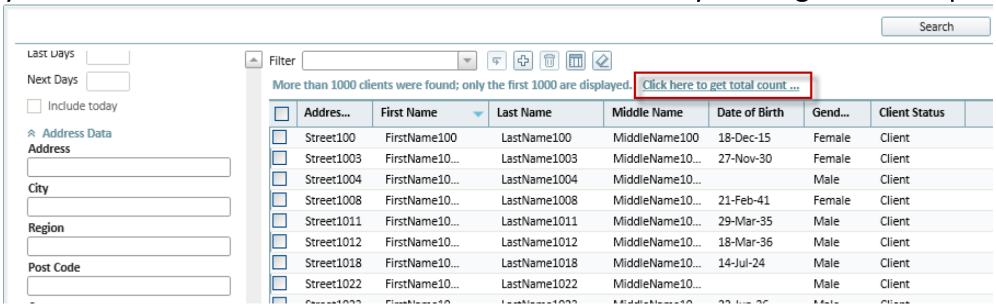
6.2 Select/deselect all when defining search criteria

When defining search criteria in the EXPLORE view using multiselect comboboxes, you can now select/deselect all options with a single click.



6.3 See total count for the search results in EXPLORE

Strato displays up to 1000 search results in the **EXPLORE** view. While this remains unchanged, you can now see the total number of search results by clicking the corresponding link.



6.4 More search parameters in Client EXPLORE

You can now use First name, Client number, and HI Serial as search parameters in the **Client EXPLORE** view.

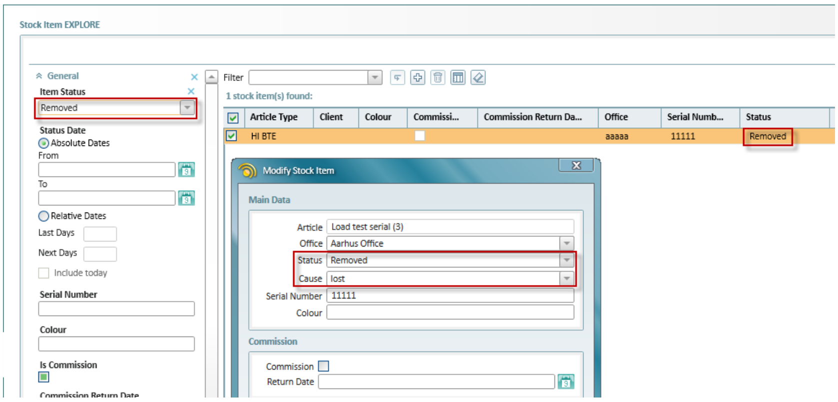
6.5More search parameters in Sale EXPLORE view

It is now possible to use First name, Last name and SS Number as search parameters in the **Sale EXPLORE** view.

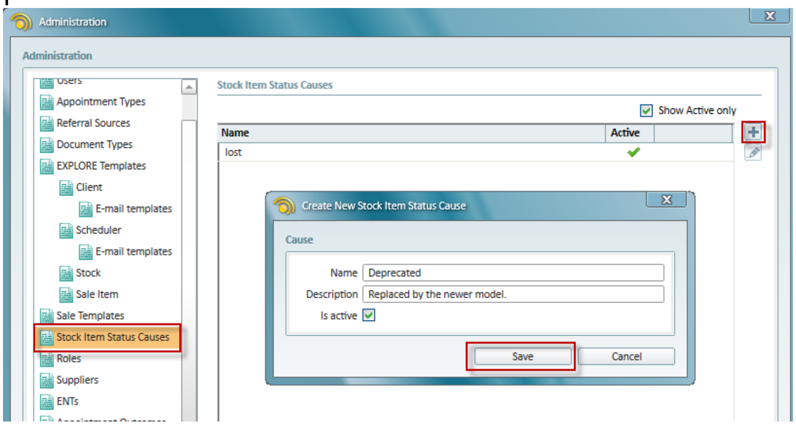
7. Article Enhancements

7.1 New status for articles: "Removed"

Articles with serial numbers can now have a "Removed" status, which means they have been removed from stock.

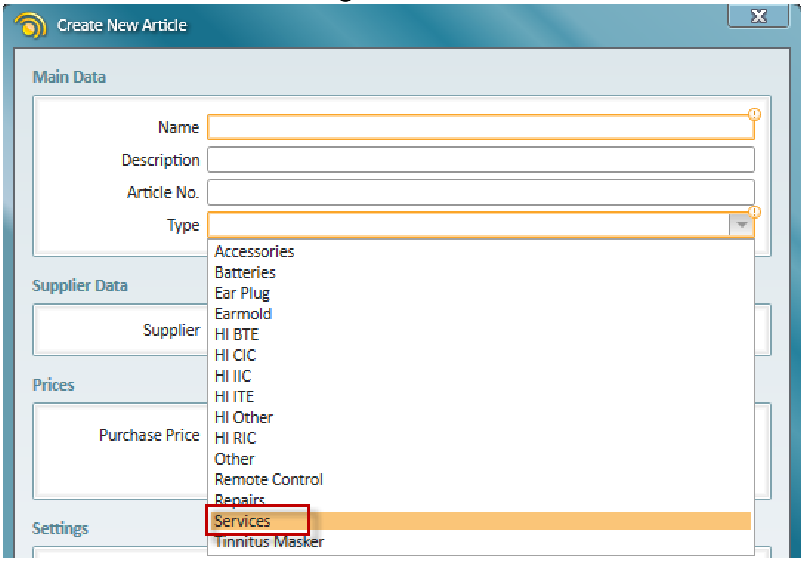


Besides assigning the new status for the article, you can also specify the cause to the article's removal. In order to do this, you need to create all possible causes under **Tools** > **Administration** > **Stock Item Status Causes**. Click the **Add Stock Item Status Cause** button, provide the name of the cause and its description. Then select the **Is active** checkbox. Click **Save** to complete the procedure.



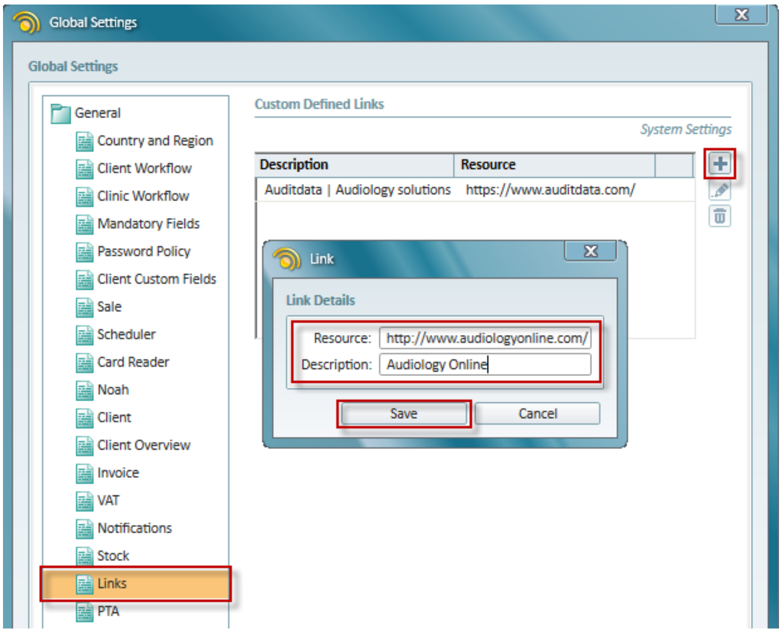
7.2 New "Services" article type added

There is a new article type, "Services". You can now differentiate your services from the articles for more accurate labelling.

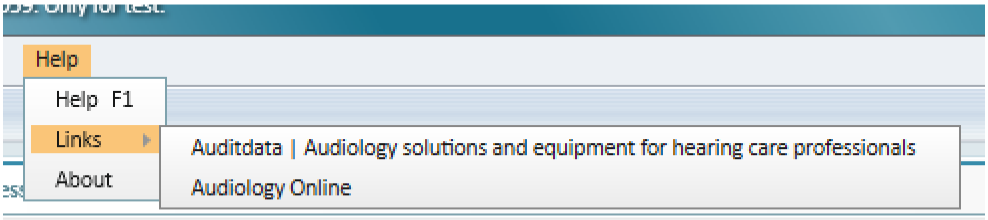


8. Adding customer defined links

You can now add your preferred links and have easy access to them from Strato. To add links, go to **Tools** > **Global Settings** > **Links** and click the **Add link** button. Enter URL in the **Resource** field and provide the link's description. Click **Save** to complete the procedure.

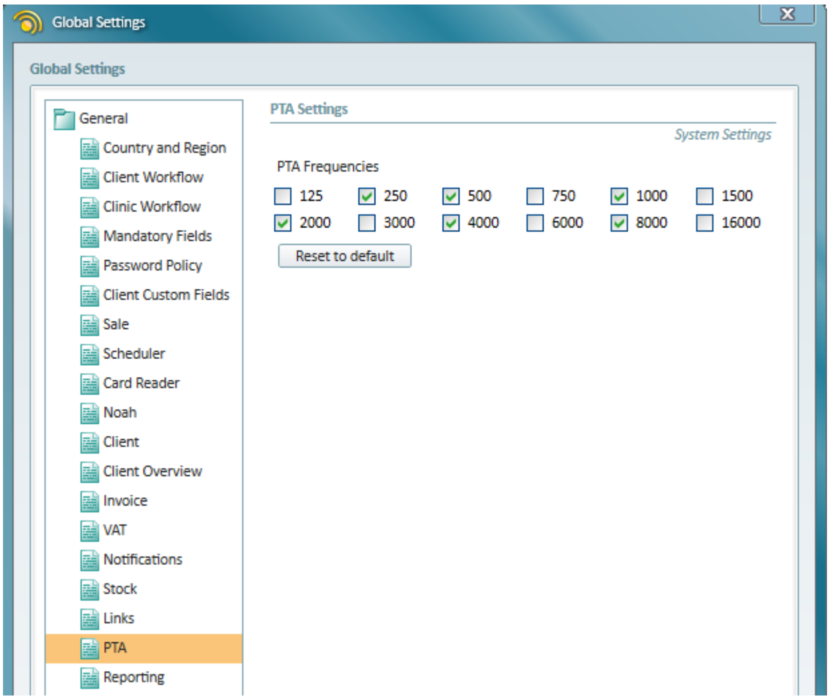


All links are visible from **Help** > **Links.**



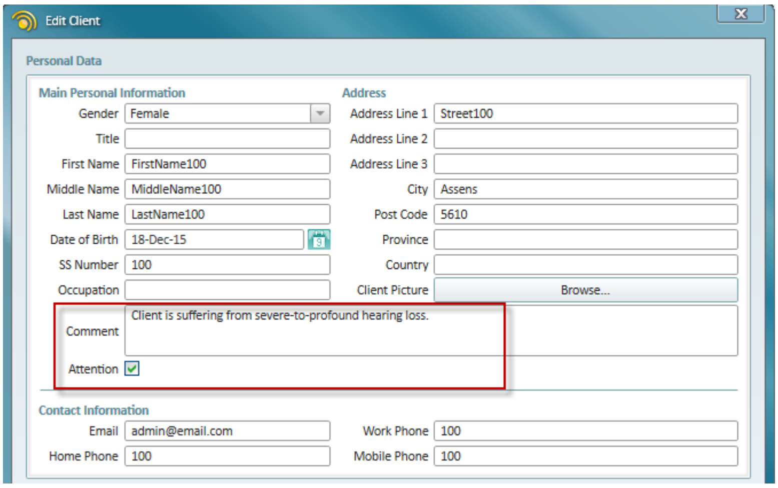
9. Customised PTA frequencies

Strato now allows creating customised PTA frequencies. They can be configured under **Tools** > **Global Settings** > **PTA**. You can define any combination of frequencies to be shown in the audiograms in the corresponding reports.
After making your selection, click **Save** to complete the procedure.

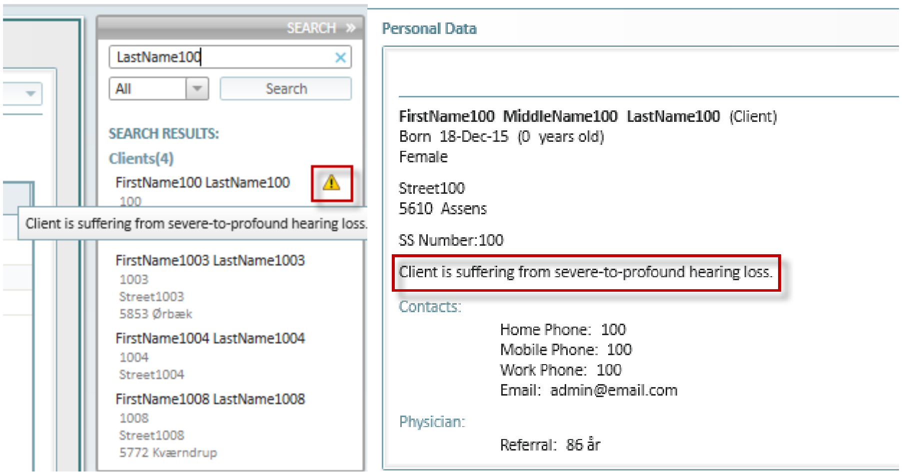


10.Add comments about clients

You can now add comments about a client when editing the client's profile. If the comment is of high importance, you can set a flag by selecting the **Attention** checkbox.



The 'high importance comment' will be visible when you search for the client from the global search. You can see a tooltip message with a comment on hover or view the comment about the client in the client's **Personal Data** section.



11. Performance

We are constantly monitoring the use and performance of Strato. We pay attention to which functionality is used most often, the response time etc. Based on this real-life data, we are able to optimise Strato continuously.

12.Additional Information

For further information, please contact stratosales@auditdata.com or *visit* *www.auditdata.com.*