

What's New

Strato Version 2.8



Strato

auditdata 
Your Partner in Audiology Solutions

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1 Introduction

The purpose of this document is to give you an overview of the new and modified features in Strato 2.8.

The available languages are English UK, Danish, Swedish, Norwegian, Spanish, Polish, Chinese (Simplified), German, French, Italian, Japanese and Finnish.

Strato v.2.8 is certified to NOAH 4 and works with Noah v.4.12.0

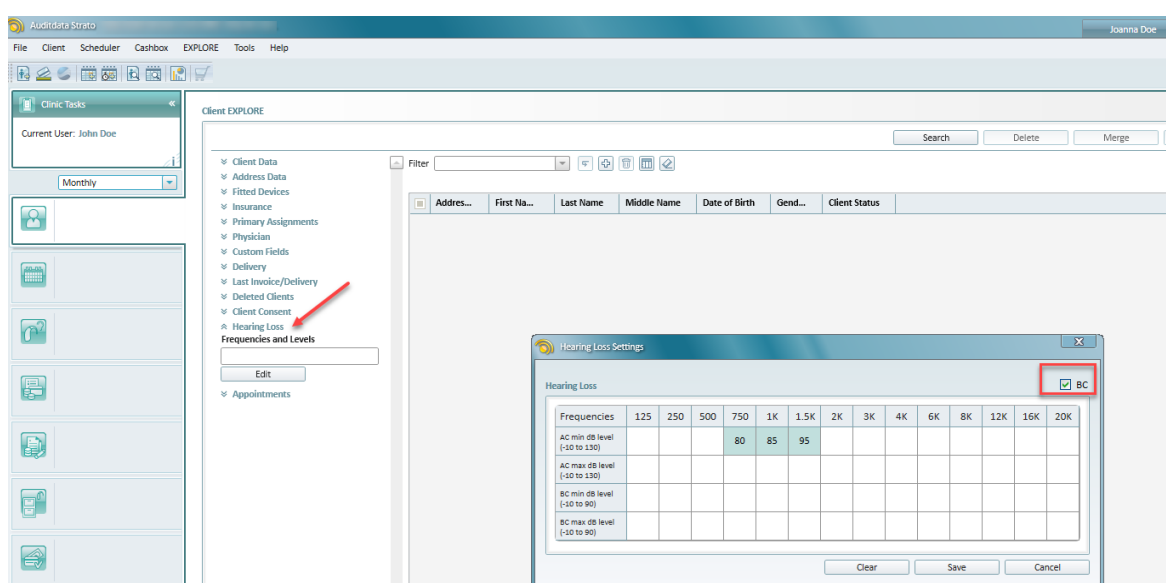
2 Explore

2.1 Client Search by Hearing Loss Degree

A new search option has been added to Client Explore, enabling users to find clients with hearing loss. The corresponding level and frequency measurements are recorded in AC and BC audiograms.

To open the *Hearing Loss Settings*, in Client Explore:

1. Go to the **Hearing Loss** expand section
2. Click **[Edit]** under the “Frequencies and Levels” field
3. Optionally, select the **BC option** to open BC audiogram measurements



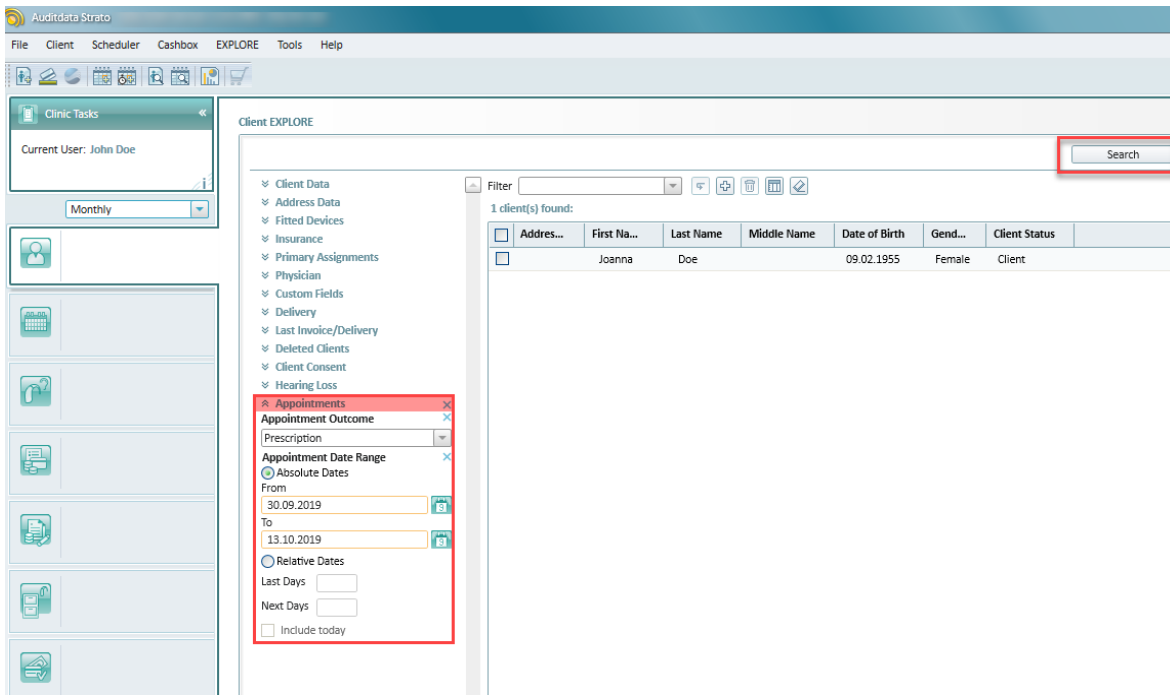
2.2 New Appointment Filters

Information on Client Appointments in Strato has now become more granular. Users can filter appointments by:

- Outcome and Date Range
- Online Booking Specialist

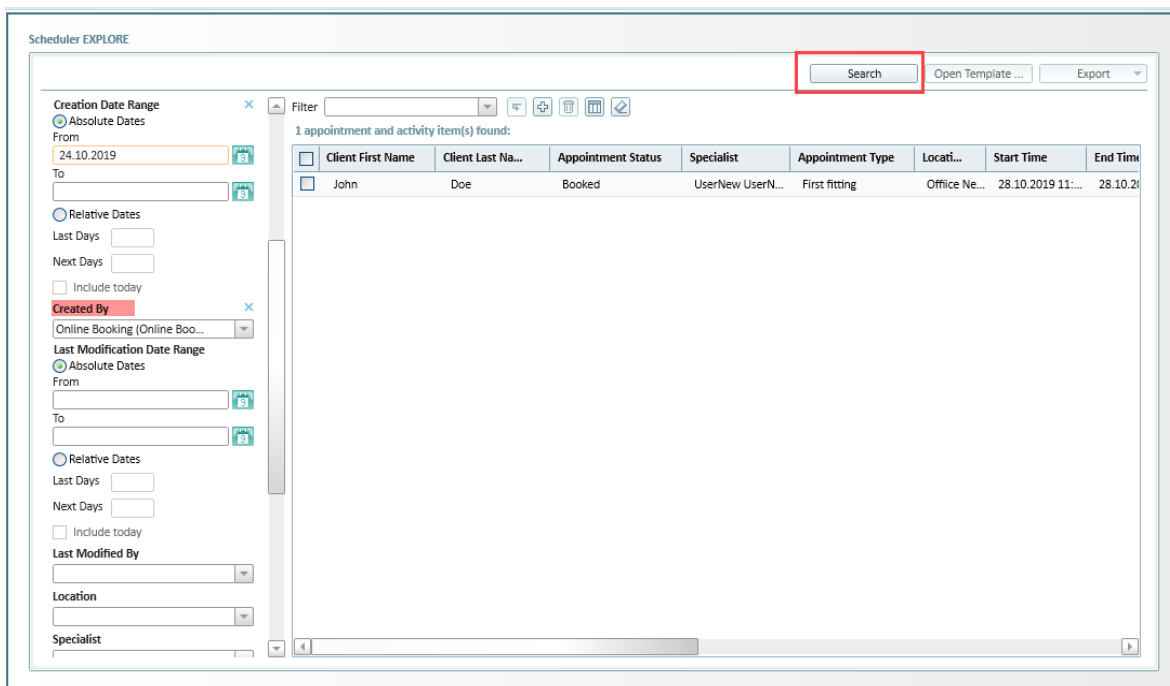
Find Appointments by Outcome and Date Range

In Client Explore, appointments can be grouped by outcome and date range. This will help users find clients with the preselected outcome within a designated date range.



Find Appointments by Online Booking Specialist

Scheduler Explore has been modified to extend the list of **“Created By”** filter values with the **“Online Booking”** option. Users are now able to find appointments managed by an Online Booking specialist.



2.3 Enhanced Document Prefiltering

New filters allow users to find documents by:

- Primary Acoustician
- Custom Fields

Find Documents and Sales Items by Primary Acoustician

Sale Item and Sale Document Explorers now contain a Primary Acoustician search parameter. Users can find sales items and documents by the associated Primary Acoustician.

To search by Primary Acoustician:

1. Go to **Sales Document (Sale Item) Explore**
2. Open the **Client Data** expand section
3. From the **Primary Acoustician** dropdown, select **Acoustician**
4. Click **[Search]**

The screenshot shows the 'Sale Document Explorer' window. On the left, the 'Client Data' section is expanded, and the 'Primary Acoustician' dropdown menu is set to 'Office WH'. At the top right, the 'Search' button is highlighted with a red rectangle. The main area displays a table with 6 sale documents found, filtered by the selected Primary Acoustician.

Type	Number	Status	Document Date	Client	Primary Acoustician	Total Amount	Outstanding
Quote	0000081	New	22.10.2019	John Doe	Office WH	2 020,00 \$	
Client Invoice	0000833	New	22.10.2019	John Doe	Office WH	1 000,00 \$	
Insurance Group Invoice	0000834	Paid Fully	22.10.2019	John Doe	Office WH	0,00 \$	
Quote	0000082	New	22.10.2019	John Doe	Office WH	120,00 \$	
Insurance Group Invoice	0000836	Paid Fully	22.10.2019	John Doe	Office WH	0,00 \$	
Client Invoice	0000835	New	22.10.2019	John Doe	Office WH	120,00 \$	

Find Documents by Custom Fields

For a more advanced search through an array of sales documents, the Custom Fields Submenu has been added to Sales Document Explore. The submenu expands to reveal all enabled Custom Fields.

Sale Document Explorer

Filter

22 sale document(s) found:

Type	Number	Document Date	Primary Acoustici...	Total Amount	Outstanding Payme...	Offi...
<input type="checkbox"/> Quote	0000001	16.01.2017	FirstName LastName	2 580,00 \$		Office2
<input type="checkbox"/> Quote	0000005	17.01.2017	FirstName LastName	2 580,00 \$		Office2
<input type="checkbox"/> Quote	0000006	18.01.2017	FirstName LastName	5 040,00 \$		Office2
<input type="checkbox"/> Quote	0000007	18.01.2017	FirstName LastName	5 040,00 \$		Office2
<input type="checkbox"/> Quote	0000009	18.01.2017	FirstName LastName	4 458,00 \$		Office2
<input type="checkbox"/> Insurance Invoice	0000061	18.01.2017	FirstName LastName	202,00 \$	202,00 \$	Office2
<input type="checkbox"/> Insurance Group Invoice	0000062	18.01.2017	FirstName LastName	1 140,00 \$	1 140,00 \$	Office2
<input type="checkbox"/> Client Invoice	0000060	18.01.2017	FirstName LastName	4 458,00 \$	4 458,00 \$	Office2
<input type="checkbox"/> Quote	0000010	18.01.2017	FirstName LastName	2 480,00 \$		Office2
<input type="checkbox"/> Insurance Invoice	0000064	18.01.2017	FirstName LastName	100,00 \$	100,00 \$	Office2
<input type="checkbox"/> Insurance Group Invoice	0000065	18.01.2017	FirstName LastName	420,00 \$	420,00 \$	Office2
<input type="checkbox"/> Client Invoice	0000063	18.01.2017	FirstName LastName	2 480,00 \$	2 180,00 \$	Office2
<input type="checkbox"/> Quote	0000011	18.01.2017	FirstName LastName	70,00 \$		Office2
<input type="checkbox"/> Insurance Invoice	0000066	18.01.2017	FirstName LastName	10,00 \$	10,00 \$	Office2
<input type="checkbox"/> Insurance Group Invoice	0000067	18.01.2017	FirstName LastName	20,00 \$	20,00 \$	Office2
<input type="checkbox"/> Insurance Group Invoice	0000069	18.01.2017	FirstName LastName	420,00 \$	420,00 \$	Office2
<input type="checkbox"/> Insurance Invoice	0000068	18.01.2017	FirstName LastName	100,00 \$	100,00 \$	Office2
<input type="checkbox"/> Client Invoice	0000070	18.01.2017	FirstName LastName	2 480,00 \$	2 280,00 \$	Office2
<input type="checkbox"/> Quote	0000012	18.01.2017	FirstName LastName	3 150,00 \$		Office2

Left sidebar filters:

- Document
- Client Data
- Custom Fields
 - Custom Field 1
 - Absolute Dates
 - From: 16.01.2017
 - To: 19.01.2017
 - Relative Dates
 - Last Days:
 - Next Days:
 - ☐ Include today
 - Invoice/Credit Payment Status
 - Insurance

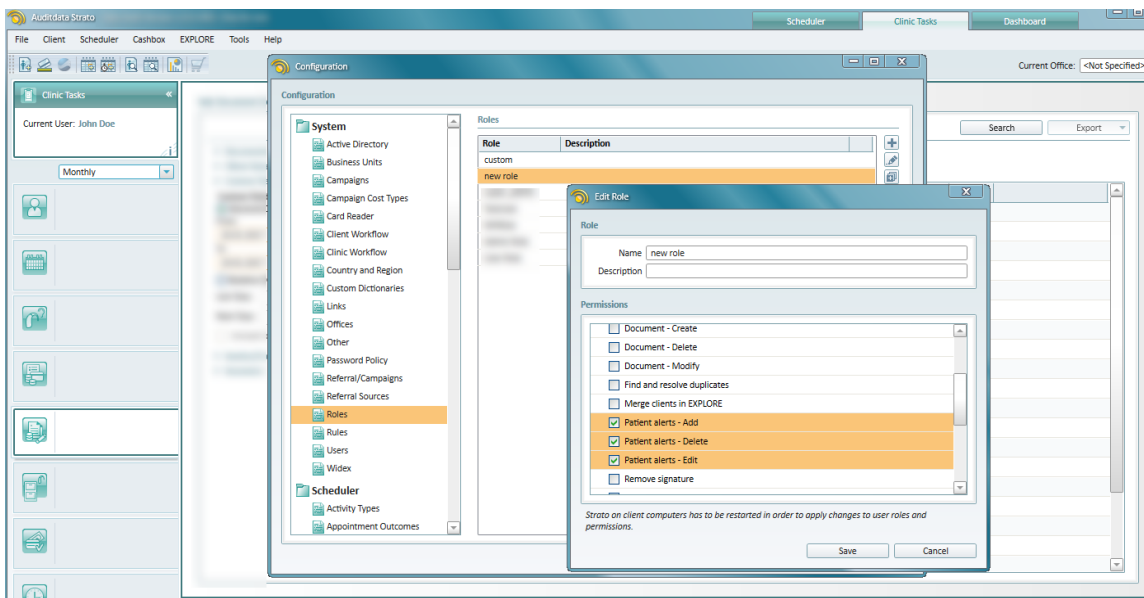
3 Configuration

3.1 Permissions for Patient Alerts

As of Release 2.8, users can be granted the following Patient Alert permissions:

- Adding a Patient Alert
- Editing a Patient Alert
- Deleting a Patient Alert

Permissions can be assigned within a user Role that is accessible from the Tools menu (**Tools > Configuration > System > Roles > Create (Edit Role)**)

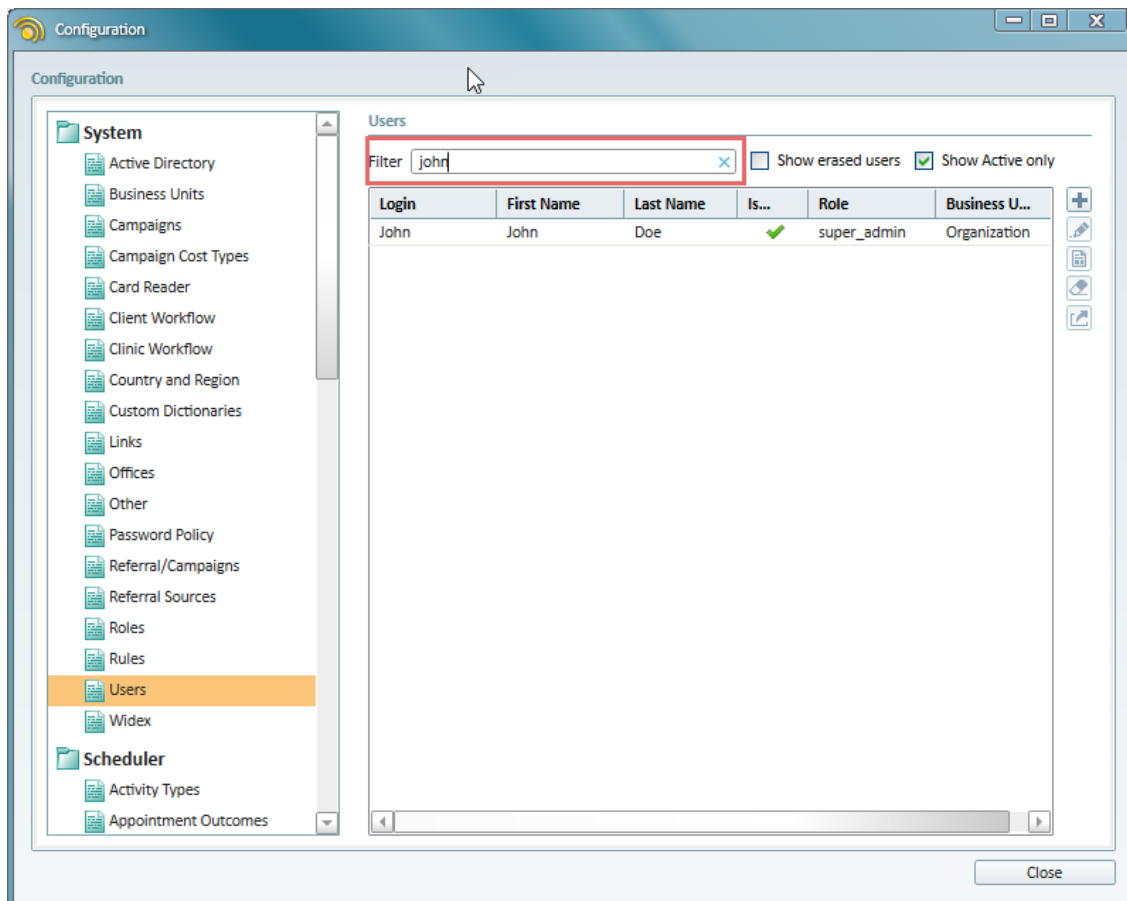


3.2 Navigating the List of Users

The list of users can easily be navigated from the Tools menu (**Tools > Configuration > System > Users**). In 2.8, the Filter field has been added to allow prefiltering user information by:

- Login
- First Name
- Last Name

Available controls allow quick and easy user search in Strato.

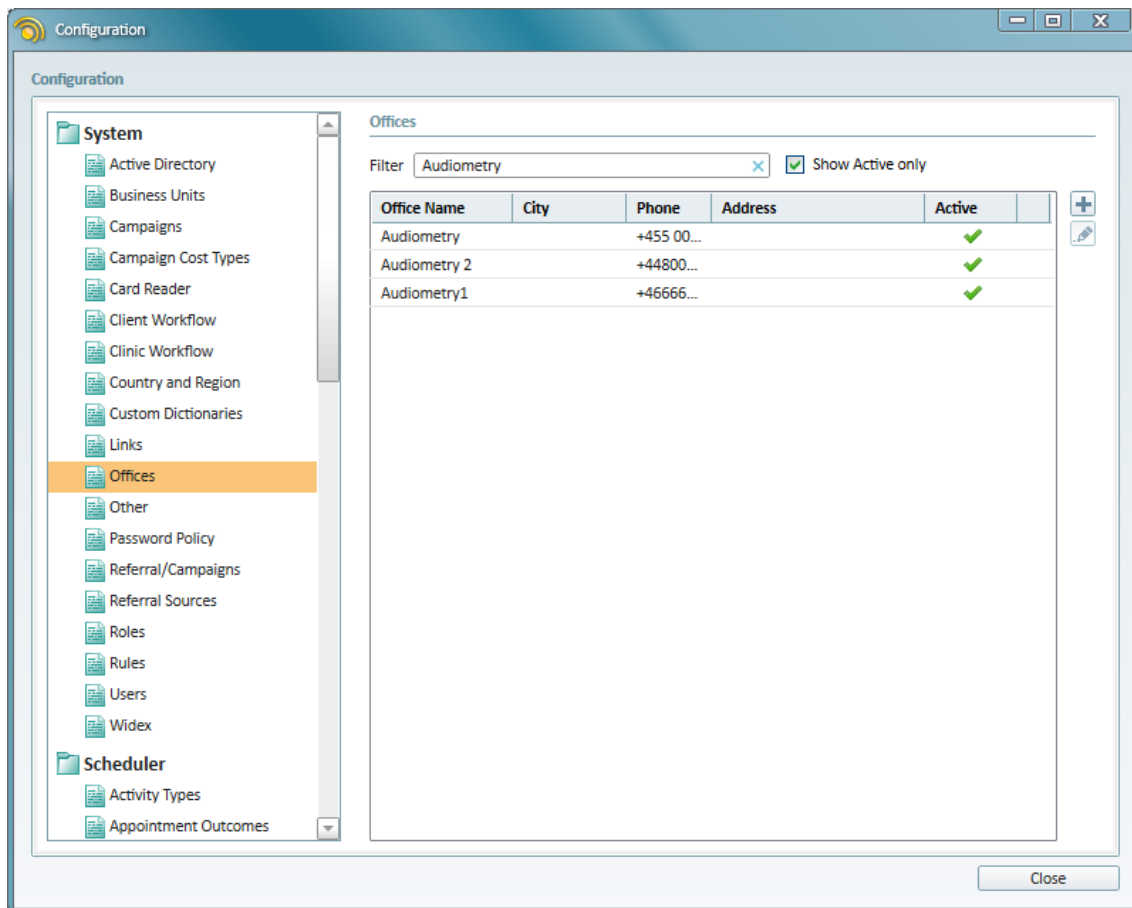


3.3 Ability to Search Offices

Navigation controls allows for searching the list of offices via **Tools > Configuration > System > Offices**.

New in 2.8, Users can navigate a list of offices by the Filter value entered in the respective field. It is possible now to search the list of available offices by:

- Office name
- City



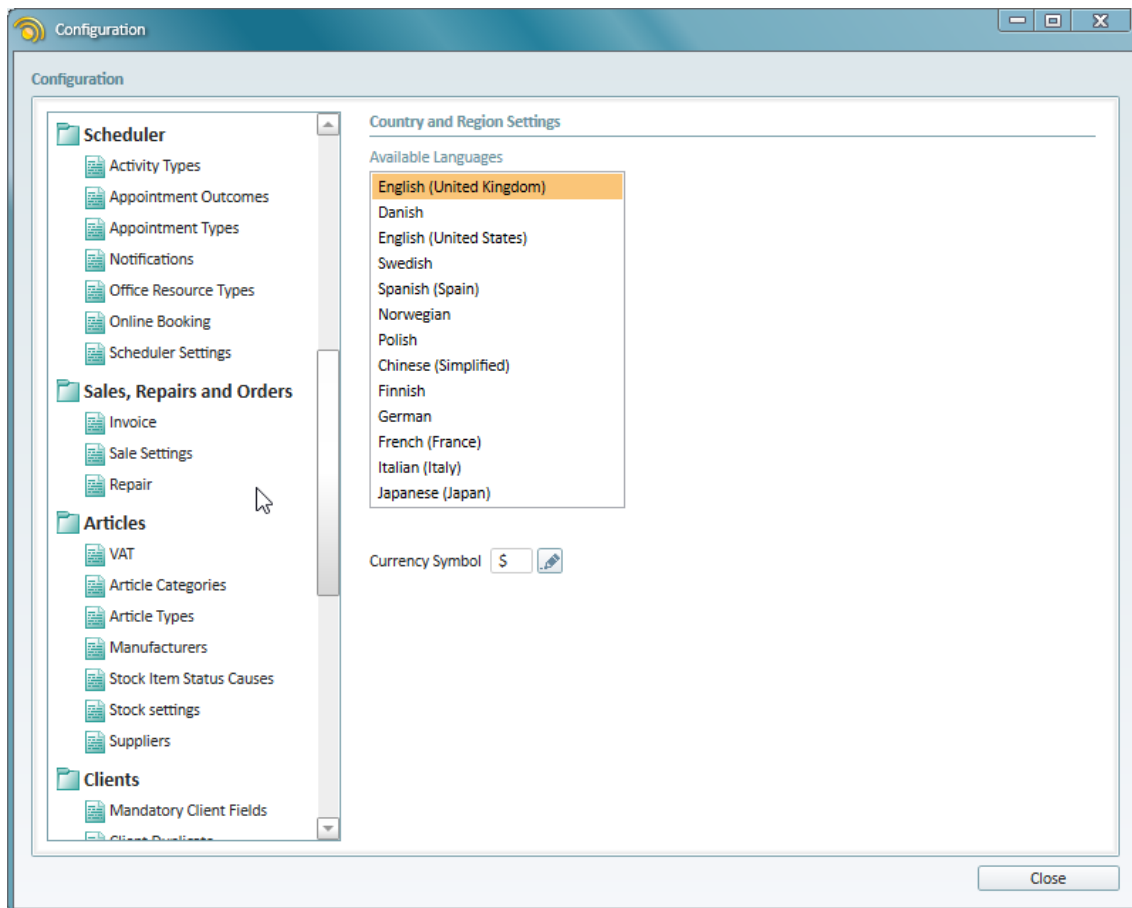
3.4 Redesigned Configuration Settings

2.8 Release features Global and Administration menu restructuring and optimization.

All of the settings previously accessible through Global and Administration submenus have been combined within a Configuration submenu for a more seamless navigation.

Configuration submenu now contains the following sections:

- System
- Scheduler
- Sales, Repairs and Orders
- Articles
- Clients
- Templates



3.5 Better User Management

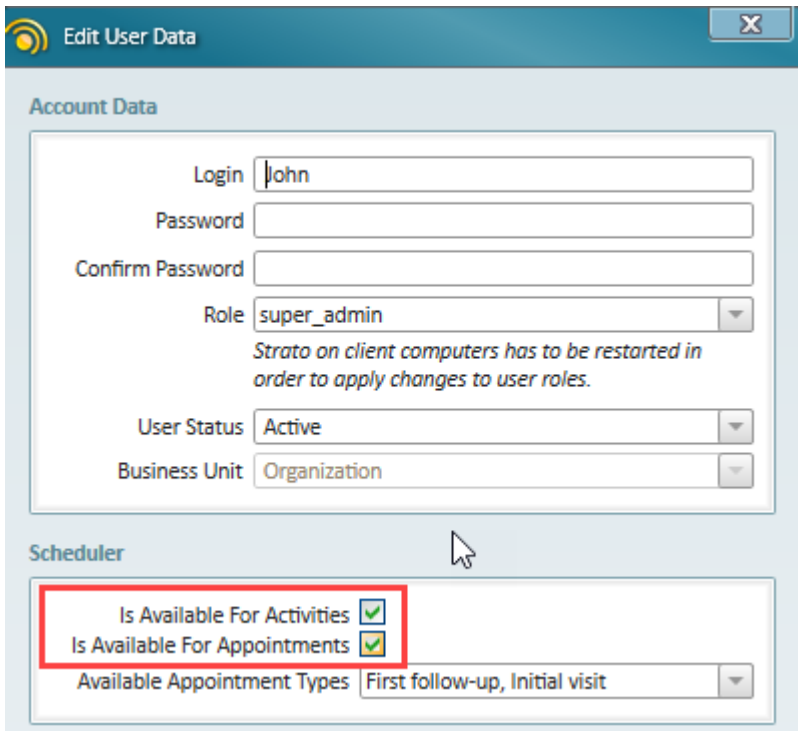
Monitoring Availability for Appointments and Activities

Tracking and managing Employees has become more efficient with these options:

- Checking/confirming User availability for appointments
- Checking/confirming User availability for activities

NOTE: Both of these options are preselected by default.

The new settings can be accessed via **Configuration > System > Users > Create (Edit) User**



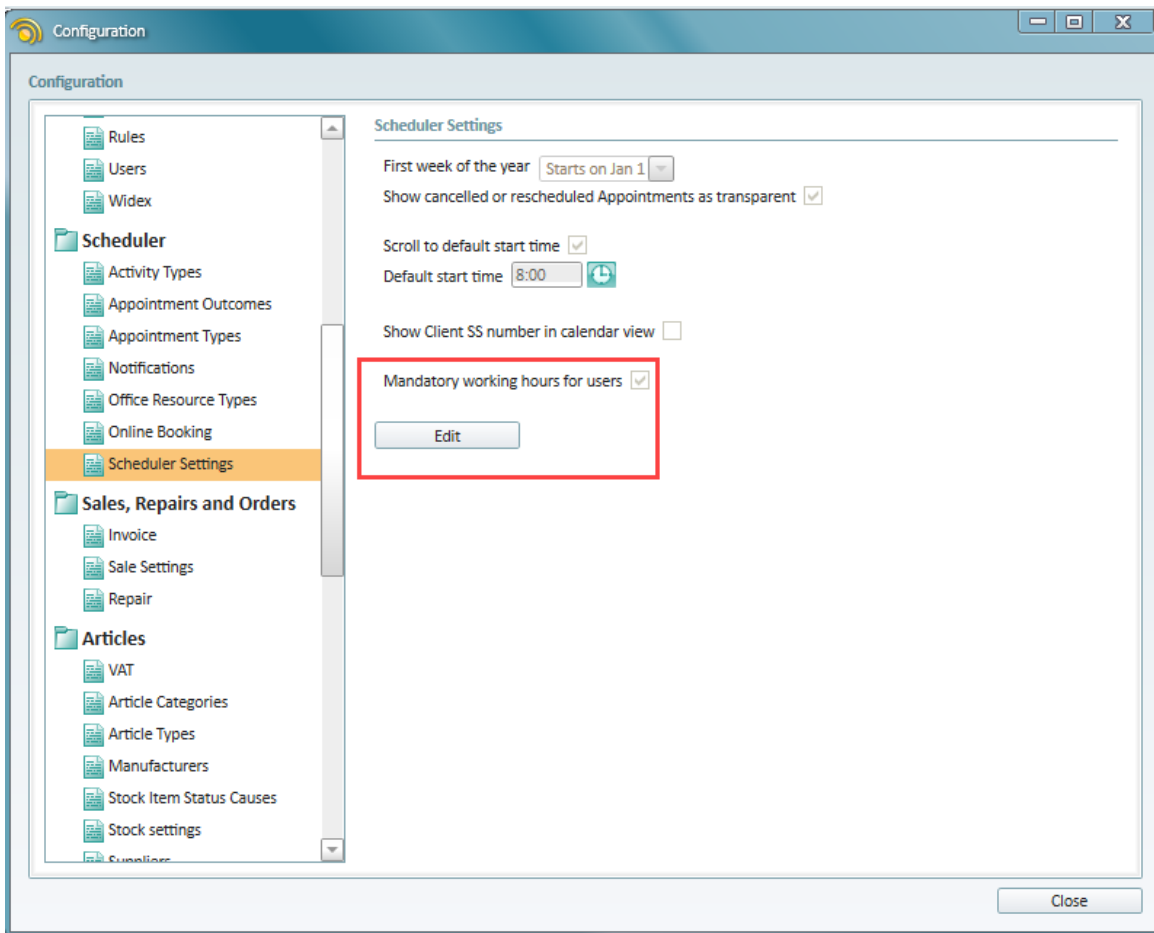
Setting Mandatory Working Hours

For a more efficient staff management, you can optionally activate the “Mandatory Working Hours” setting.

This means that all Strato users will have to be assigned their working hours or added to an Office that has its working hours already set.

To do so:

1. Go to **Configuration**
2. Choose **Scheduler Settings**
3. Click **[Edit]**
4. Select **Mandatory working hours for users**

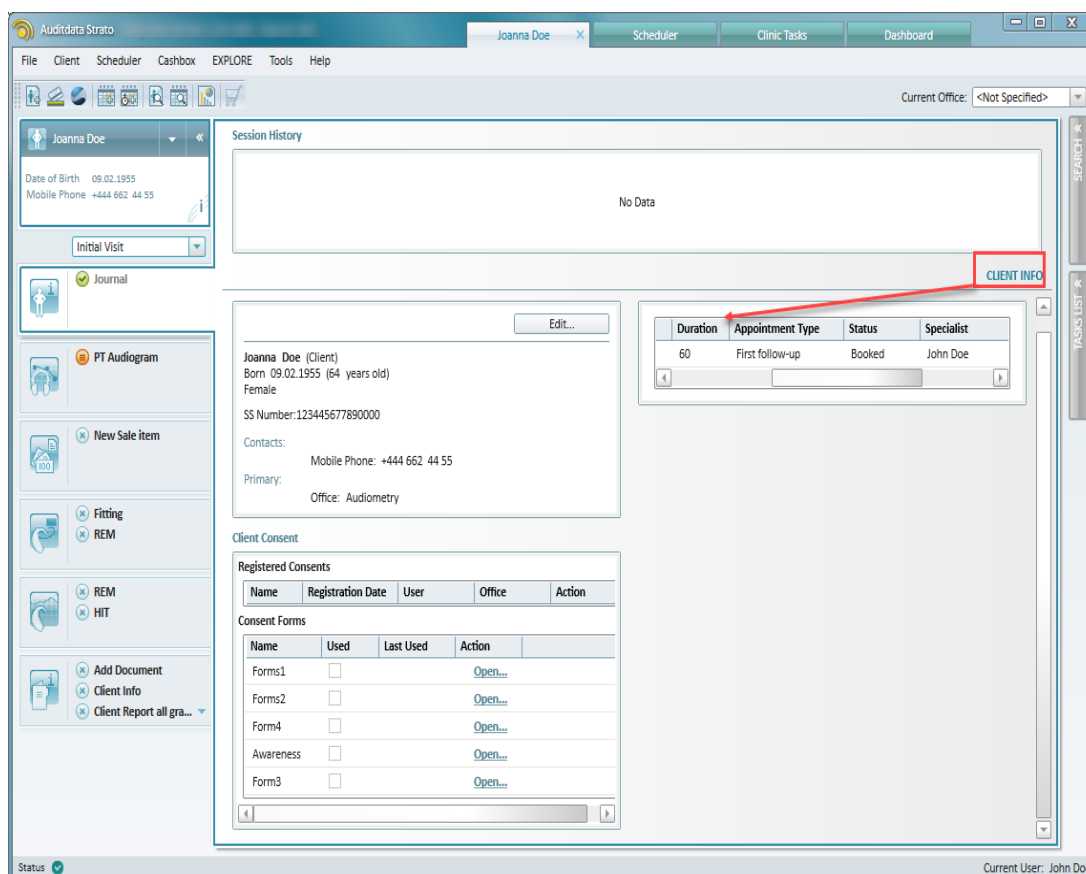


4 Other Improvements

4.1 Duration Column for Appointments

Client appointment tables now include an appointment duration field, exposing the time allocated for each appointment. This allows for easier clinic management and appointment planning.

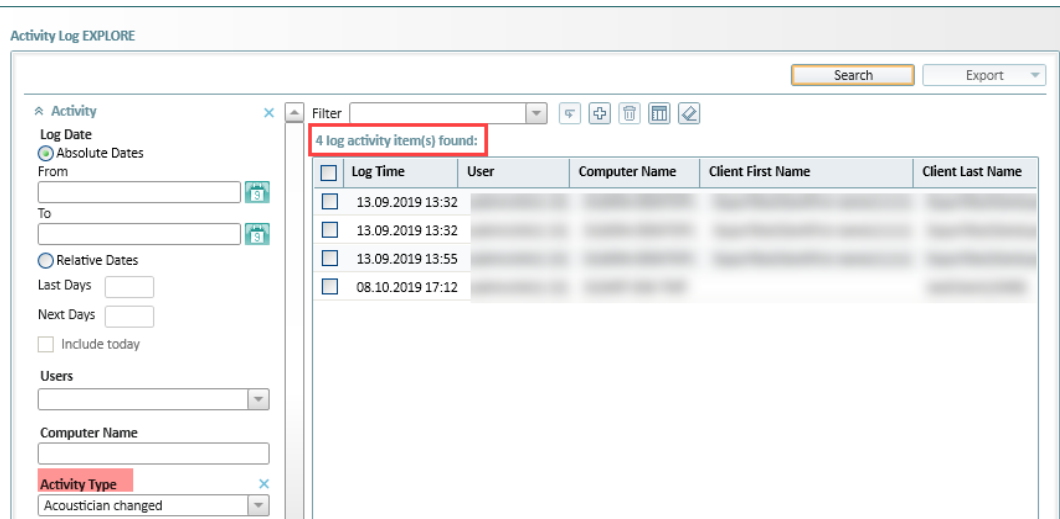
It is assumed that the appointment duration is measured in minutes.



4.2 Acoustician Edits in Activity Log Explore

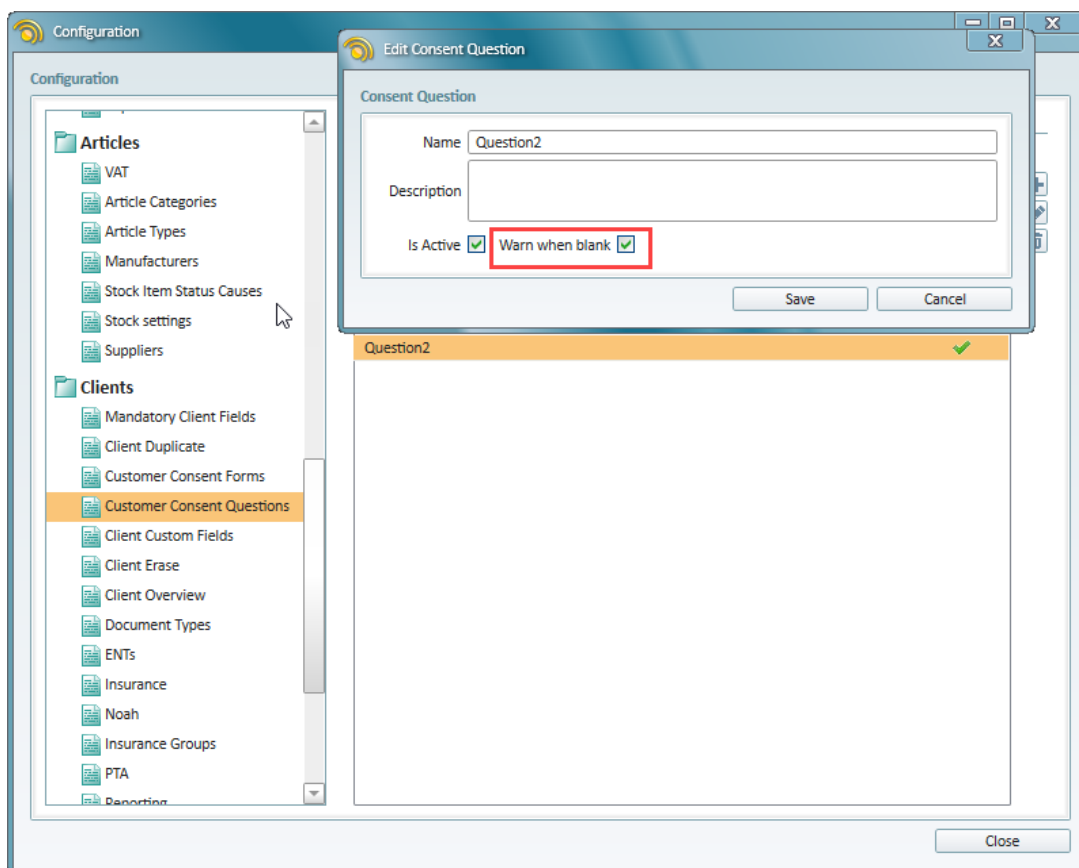
Edits to entries on a Primary Acoustician are now recorded to the Activity Log.

To query this information, go to **Activity Log Explore** and select the “Acoustician changed” search parameter.

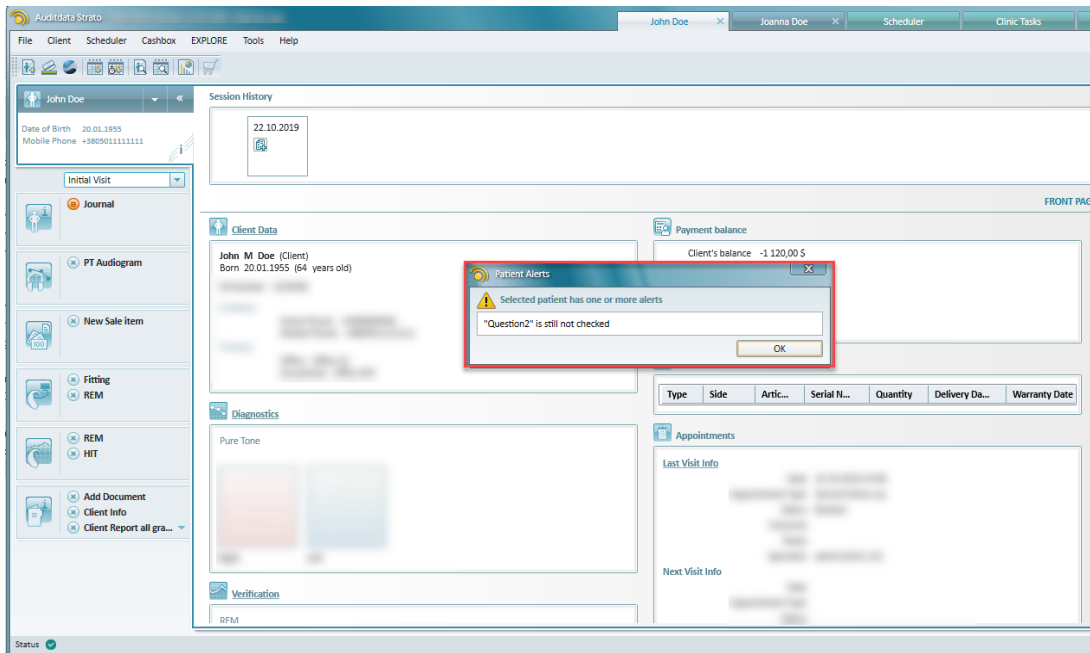


4.3 Alerts on Consent Questions

Consent Questions have been equipped with a new “Warn when blank” field.



When selected, this setting will trigger a warning stating that a patient did not provide an answer to the said question on the Client Dashboard.



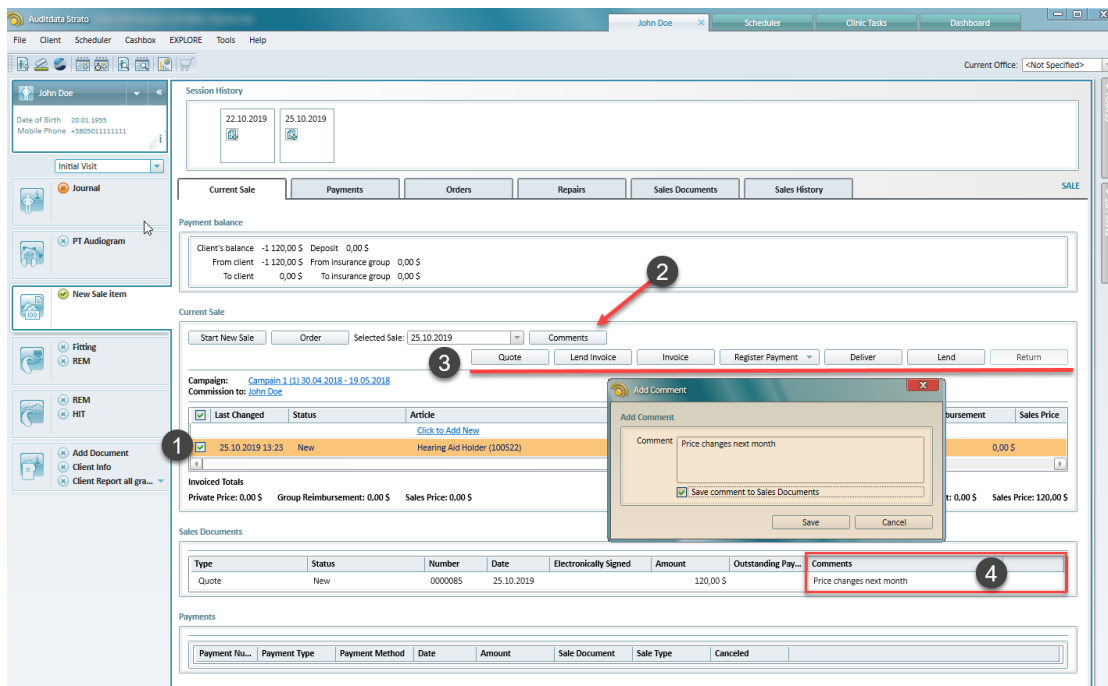
4.4 Comments on Sales Documents

The new Comment feature allows adding comments to the following sales documents:

- Quote
- Delivery Note
- Return Delivery Note
- Lend
- Return Lend
- Client Invoice
- Client Credit

You can add a Comment from the **Client Dashboard > Sale Item > Current Sale tab**:

1. Select a **Sale item**
2. Click **[Comment]** and input the comment text in the provided field
3. **Add** one of the available sales documents (quote, lend invoice etc.)
4. The added comment will be displayed in the **Sales Documents section**

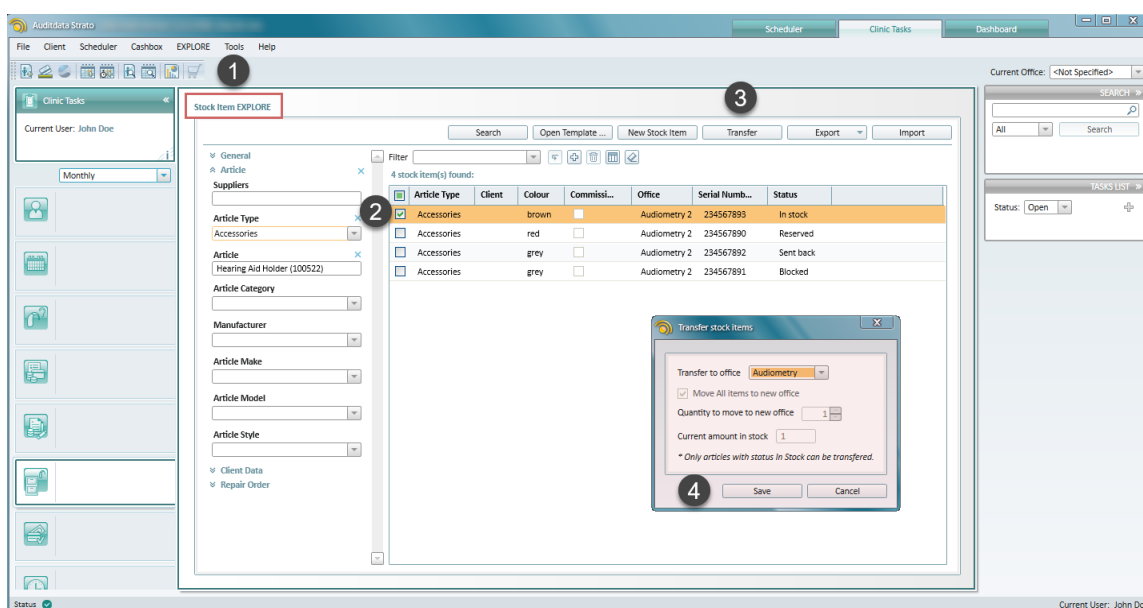


4.5 Stock Item Transfer Between Offices

Whenever required, selected stock items can be transferred from one office to another.

To move an item:

1. Go to **Stock Item Explore**
2. Select the **Stock Item** to be moved
3. Click **[Transfer]**
4. On the Transfer stock items pop-up, define **transfer details** and **Save**



5 Additional Information

For further information, please contact stratosales@auditdata.com or visit www.auditdata.com.